

Mortgage Sessions

Thursday, February 6, 2020

TIME	SESSION TITLE	SPEAKER
12:00 pm - 12:45 pm	Overview of ACMBS	Todd Phelan, SunTrust Robinson Humphrey, Inc.
1:00 pm - 2:00 pm	What's in Your 2020 MBS Toolbox?	Dan Dujmic, CFA, CMT, FRM, Piper Sandler & Co.
2:00 pm - 2:30 pm	Front Office of the Future and the Drive for Efficiency	Darren Bloch, Bloomberg LP Lisa Bravo, Bloomberg LP
2:30 pm - 3:15 pm	SOFR Futures, Term Rates & Adding the Credit Component	John Coleman, R.J. O'Brien FIG
3:15 pm - 4:00 pm	Outlook for the MBS Market	P.J. McGowan, Morgan Stanley

Bond Talks

Friday, February 7, 2020

TIME	SESSION TITLE	SPEAKER
8:00 am - 9:00 am	Breakfast with the GSEs & Supras	Anthony Fioravante, Farmer Mac Zauresh Kezheneva, International Finance Corporation (IFC) Tenzing Sharchok, The World Bank Anthony Silva, Fannie Mae David Sterling, Federal Home Loan Bank of Chicago John Zawada, Freddie Mac
9:00 am	Welcome	George Barbar, President, SFBTA
9:00 am - 10:00 am	13 Hours: The Secret Soldiers of Benghazi	Dave "Boon" Benton
10:00 am - 11:00 am	Economic Update	Jim Bianco, Bianco Research
11:00 am - 12:00 pm	New and Proposed Legislative and Regulatory Initiatives that May Effect Bond Market Structure	Mike Drews, Multi-Bank Securities, Inc. Jeffrey Levine, Mesirow Financial Mike Nicholas, Bond Dealers of America
12:00 pm - 2:00 pm	Municipal Roundtable	Zareh Baghdassarian, Assured Guaranty Thomas Doe, Municipal Market Analytics, Inc. Len Lasek, Assured Guaranty Sowjana Sivalogantha, Bloomberg LP