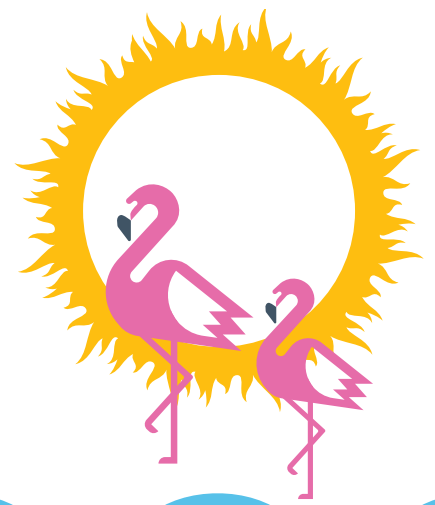


2021
SFBTA
CONFERENCE
VIRTUAL EVENT | FEB 4-5

LEARN ▪ NETWORK ▪ GIVE BACK



WELCOME

Thank you for participating in the South Florida Bond Traders Association 2021 Virtual Conference!

The SFBTA's goal has always been to create the premier fixed income event and provide our attendees with the opportunity to network and discuss current issues facing our industry. However, the COVID-19 pandemic has impacted so many aspects of life across the globe, including our annual event, so we are all the more thankful to still be able to create an event for our attendees - virtually, this time - that can help us continue fulfilling that mission.

Each year we strive to present an impactful yet efficient agenda, and for 2021 we aim to deliver on that goal with online versions of our Bond Talks, along with a virtual networking event:

Thursday 2/4

3:00 pm - 4:00 pm ET

Economic Update

Jim Bianco, CEO, Bianco Research

4:00 pm - 5:00 pm ET

Regulatory Update from the Top

Robert Cook, President and CEO, FINRA

Mike Nicholas, CEO, Bond Dealers of America

6:00 pm - 7:00 pm ET

Virtual Sommelier Experience & Wine Tasting

Friday 2/5

9:00 am - 10:00 am ET

Breakfast with the GSEs and Supras

Freddie Mac, Fannie Mae, FHLB, FFCB,
Farmer Mac, The World Bank, and IADB

The SFBTA is a non-profit organization dedicated to supporting those in need in our local community. We are pleased to announce that this year we are supporting Feeding America through Feeding South Florida.

On behalf of myself, the rest of the SFBTA Board of Directors, and our event team, we wish you, your loved ones, and your colleagues continued health and safety.



In gratitude,

A handwritten signature in black ink, appearing to read 'George Barbar'.

George Barbar

President, South Florida Bond Traders Association

Senior Managing Director, Mesirow

George@SouthFloridaBondTraders.org

Thank You to Our Board of Directors

Vice President Krista Martin, Multi-Bank Securities, Inc.
David Bove, Amherst Pierpont Securities LLC
Beau Brudzinski, Amherst Pierpont Securities LLC
Michael Drews, Multi-Bank Securities, Inc.
Thomas Kane, Multi-Bank Securities, Inc.
Patrick Leary, Incapital LLC

Robert Pedretti, SecureVest Financial Group
Claude Seide, Incapital LLC
John Tessar, Zeus Financial, LLC
Laura Trimarco, UBS Securities LLC
Alain Troadec, Incapital LLC



THIS YEAR'S CHARITY

THANK YOU SOUTH FLORIDA BOND TRADERS!



Celebrating 40 years.
CHANGING LIVES ONE MEAL AT A TIME.

feedingsouthflorida.org

DONATE | VOLUNTEER | ADVOCATE



SFBTA

South Florida Bond Traders Association, Inc. (SFBTA) is a non-profit, professional membership organization comprised of investment and trading professionals in the South Florida area. We represent many firms involved in the buying, selling, and trading of all fixed income securities.

SFBTA is committed to the following objectives:

- Provide members with educational opportunities including seminars, conferences, and training sessions relating to current issues facing the securities trading industry.
- Sponsor social and networking events to encourage members and other industry professionals to develop and deepen professional relationships.
- Support the South Florida community through funding of local charities and scholarships.

www.SouthFloridaBondTraders.org

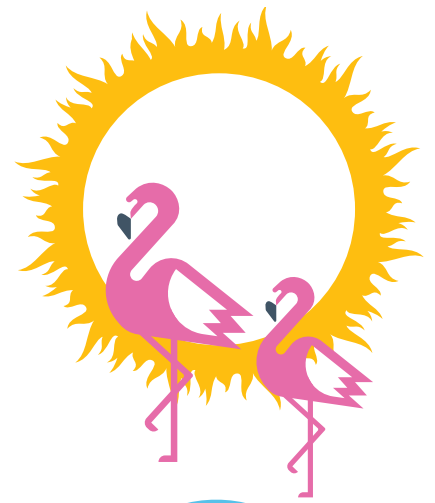


Community Involvement

Networking Events



Annual Conference



AGENDA

Thursday, February 4, 2021

3:00 pm - 4:00 pm

Economic Update

Jim Bianco

CEO, Bianco Research

4:00 pm - 5:00 pm

Regulatory Update
from the Top

Robert Cook

President and CEO, FINRA

Mike Nicholas

CEO, Bond Dealers of America

6:00 pm - 7:00 pm

Virtual Sommelier
Experience & Wine Tasting

Sponsored by:

BANK OF AMERICA 

 **Tradeweb** | direct >

Friday, February 5, 2021

9:00 am - 10:00 am

Breakfast with the
GSEs and Supras

Sponsored by:

Fenics | **USTreasuries**

Courtney Fratzke - Fannie Mae

John Zawada - Freddie Mac

Edward Bridge - FHLB

Daniel Spencer - FFCB

Mike Schmid - Farmer Mac

Randy Ewell - The World Bank

Laura Fan - IADB

THANK YOU SPONSORS!

— PLATINUM —

BANK OF AMERICA 

Fenics | USTreasuries

 **Tradeweb** | direct >

— GOLD —

 **Navian**[™]
CAPITAL
Intelligent Product Distribution

— SILVER —

BNY Mellon | Pershing

— CORPORATE PARTNERS —

 **INCAPITAL**

Mesirow 

 **MBS** MULTI-BANK
SECURITIES, INC.®

 **ZEUS**
FINANCIAL LLC

