

AGENDA

updated 2/9/12

1st Annual Conference
February 10-11, 2012 ■ Boca Raton Resort & Club

Friday, February 10th

12:00 pm	Registration Opens
4:30 pm	Opening Remarks <i>George Barbar, President, South Florida Bond Traders Association, Inc.</i>
5:00PM	Product-Specific Panel Discussions/Roundtables (please choose one): <ul style="list-style-type: none">▪ Agencies & Mortgages <i>Led by George Barbar of Mesrow Financial, Inc., Patrick Leary of Incapital LLC, and Vince Butkevits of JVB Financial Group, LLC</i> <i>Panel to include Laurie Goodman, Sr. Managing Director, Amherst Securities; Claude Seide, Sr. Funding Officer, FHLBanks Office of Finance; Dave Sterling, Director, FHLBank Chicago; Debra Young, FHLBank Atlanta; Tenzing Sharchok, Lead Financial Officer, The World Bank</i>▪ CDs <i>Led by Nicole James of Incapital LLC</i> <i>Panel to include Tomas Gomez, Vice President, HSBC Bank; Christopher Luke, Managing Director, BMO Capital Markets; John E. Rickmeier, CFA, President and Editor-in-Chief, IDC</i>▪ Corporates <i>Led by Joe Cagno & Ryan Donovan of Incapital LLC</i> <i>Panel to include Marvin Loh, Director, Pershing LLC; Otto Betz, Vice President, Pershing LLC; Robert Escobio, CEO, Southern Trust Securities; Allen Hassan, Managing Director, BTIG, LLC</i>▪ Structured Products <i>Led by Jamie Fisk of Newbridge Securities & Glenn Lotenberg of Incapital LLC</i> <i>Panel to include Joseph Castelluccio, Managing Director, Structured Products Fixed Income, PrinceRidge Group LLC; Jesse Hord, Vice President, Wealth Management - Structured Products, HSBC; Rick Cabanes, Co-Head of Structured Products & Brokered CD Underwriting; Hapoliam Securities; Anthony Rosciano, Vice President, Structured Products/Corporate Syndicate, Pershing LLC</i>
6:00 pm	Networking Cocktail Reception in Exhibitor Hall
7:30 pm	Product-Specific Dinners (selection will correspond with session chosen from above) <ul style="list-style-type: none">▪ Agencies <i>Cielo (onsite at Resort)</i>▪ CDs <i>501 East (onsite at Resort)</i>▪ Corporates & Structured Products <i>Carmen's Restaurant at the Top of the Bridge Hotel (offsite; transportation will be provided)</i>▪ Mortgages <i>Matteo's (offsite; transportation will be provided)</i>

Saturday, February 11th

Activities (please choose one):

8:00 am	Golf Tournament (on the Resort course) <i>Led by Jim Powell of JVB Financial Group, LLC</i>
8:30 am	Fishing Tournament (leaves from Hillsboro Inlet; transportation will be provided) <i>Led by Chris Trimarco of Mesrow Financial, Inc. & Mark DeCosmo of Incapital LLC</i>
10:30 am	Tennis Tournament (on the Resort courts) <i>Led by Laura Digan of Sandgrain Securities, Inc.</i>
5:00 pm	Networking Cocktail Reception in Exhibitor Hall
7:00 pm	Poolside Dinner at Boca Resort Beach Club (<i>Resort Casual attire</i>) <i>Will include activity awards. Transportation will be provided from main Resort to Beach Club.</i>